



# White Pine Shelterwood

Creating & Managing Light Levels for  
White Pine Regeneration

# History

## FFT Project 844-1-R36

- Sites that do not contain enough volume to carry out two removal cuts as was originally prescribed (200 hectares).
- Hardwood and balsam fir poles and smalls were not harvested at the time of the regeneration cut (1996-1998).
- With only one removal cut left, no FRT funds will be generated to carry out required tending & stand improvement

# History

## FFT Project 844-1-R36

- These sites did not have adequate light conditions to bring the white pine regeneration to the required 6 meters to carry out final removal
- Investments in renewal treatments have been made.

# Objective

## FFT Project 844-1-R36

- To provide optimal light conditions for white pine regeneration by removing mid-canopy and competition.



# Objective

## FFT Project 844-1-R36

- To ensure these light conditions remain until white pine regeneration is 6 meters tall and a final removal can be carried out.



# Block(s) Description

- Uniform Shelterwood Seed cut 1996-1998
- Mechanically site preparation 1998-2000
- Tree plant (white pine) 1999-2001
- Chemical tending (Air Blast Spray) 2002-2004
- Scattered blowdown 2006
- Enhanced Tending 2013

# Understory Description

## Target Regeneration Description

- White Pine Height 1-3 meters Stocking .35
- Red Oak Height 1-4 meters Stocking .15
- White Spruce, Hemlock, Yellow Birch scattered throughout

# Target Regeneration



# Understory Description

## Competition - Understory Description

- Red Maple/Sugar Maple/Balsam Fir/Beech Height 3-5 meters Stocking .6

## Competition – Mid-Canopy Description

- Red Maple/Sugar Maple/Balsam Fir/Beech
- Height 6-10 meters
- Basal Area 8 m<sup>2</sup>/ha

# Competition



# Overstory Description

12 m<sup>2</sup>/ha BA Medium & Large diameter class White Pine



# Project Details

## FFT Project 844-1-R36

**Enhanced tending  
occurred in two  
phases.**

- Tended with brushhaws during July-August 2013.



# Project Details

## FFT Project 844-1-R36

- Competition was removed in a 2 meter radius around all target regeneration
- Cut stump heights are 50 cm in height to promote poor re-sprouting



# Project Details

## FFT Project 844-1-R36

- Stand improvement was carried out in the fall with chainsaws.



# Project Details

## FFT Project 844-1-R36



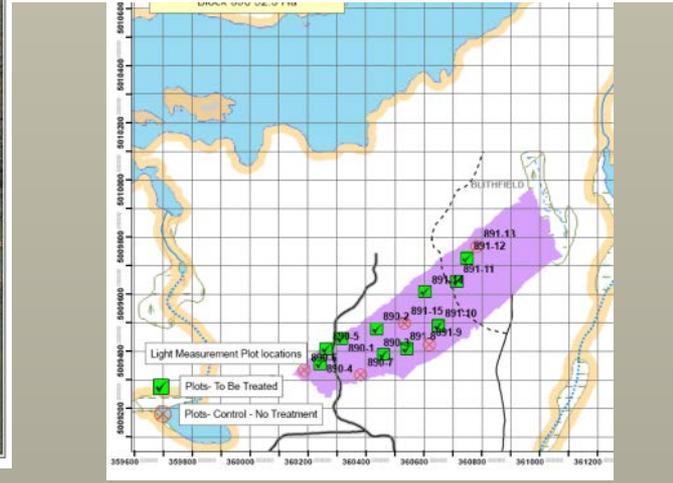
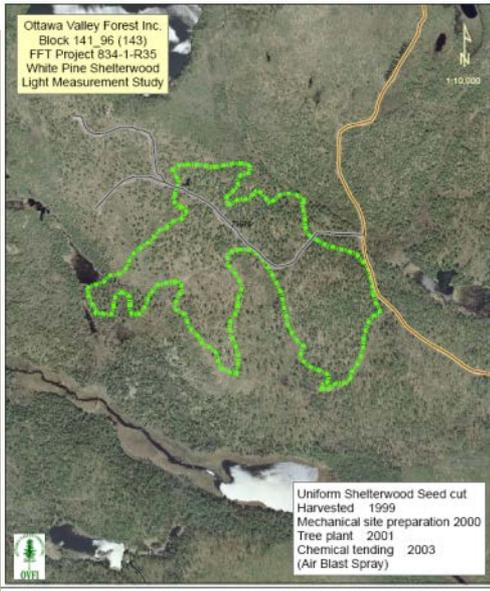
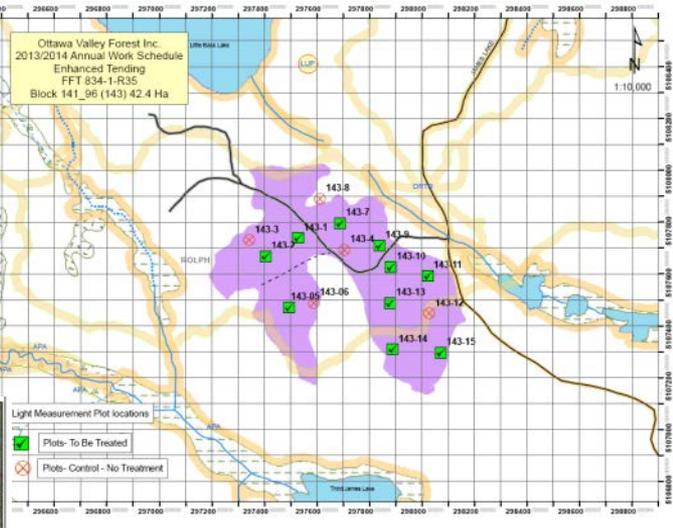
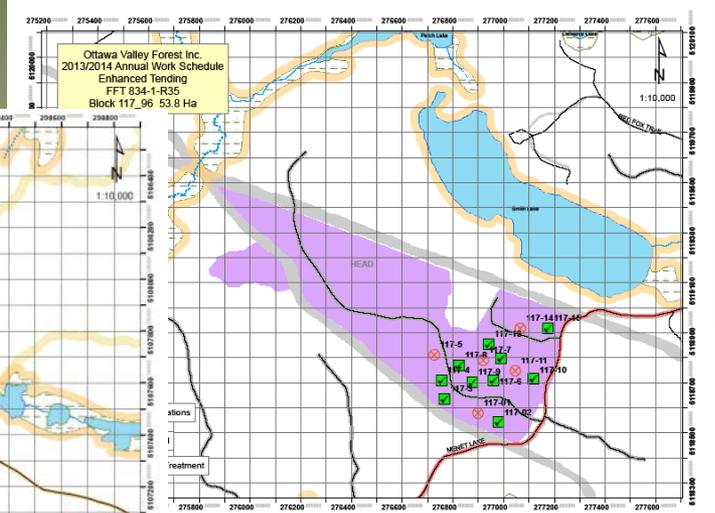
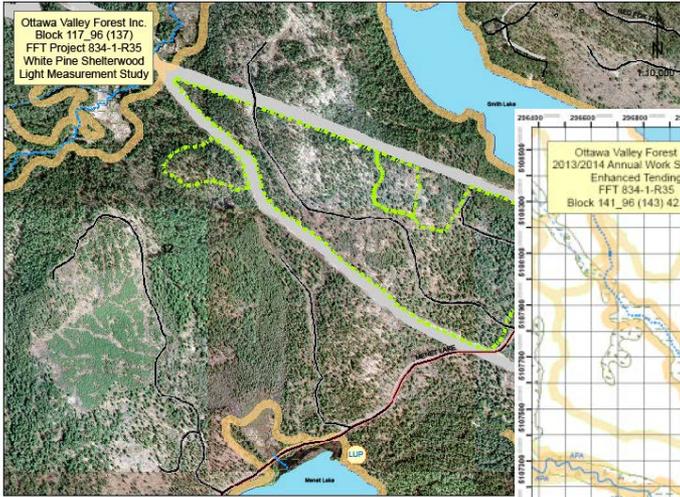
- Removed mid-canopy trees up to 20 cm dbh. Negotiations required due to merchantable pieces being harvested.

# Location Location Location

- Plot #1 Block 143 (Deep River)
- Plot #2 Block 890 (Calabogie)
- Plot #3 Block 117 (Menet Lake)



# Plot Locations



Uniform Shelterwood Seed cut  
Harvested 1999  
Mechanical site preparation 2000  
Tree plant 2001  
Chemical tending 2003  
(Air Blast Spray)

Uniform Shelterwood Seed cut  
Harvested 1997  
Mechanical site preparation 1999  
Tree plant 2000  
Chemical tending 2006  
(Sproutless)

# Plot Description

- Fifteen plots were established (14 meter radius) in each block
- 5 plots were control plots and did not receive treatment.



# Plot Description

- All trees 10 cm DBH and greater were measured by species.
- Plot centers and boundaries were identified and gps'd.



# Plot Description

- photos (digital hemispherical) will be taken pre and post mid-canopy removal treatment.



# Plot Description



- FTG Surveys were carried out at every plot (SOI-Stars)

# To Do List

- Canopy photos were analyzed over the winter 2013/2014.
- All tallied information was compiled and summarized over the winter of 2013/2014.
- A report was prepared with all the information mentioned above.
- Monitoring of regeneration and their response to the treatment will continue annually.

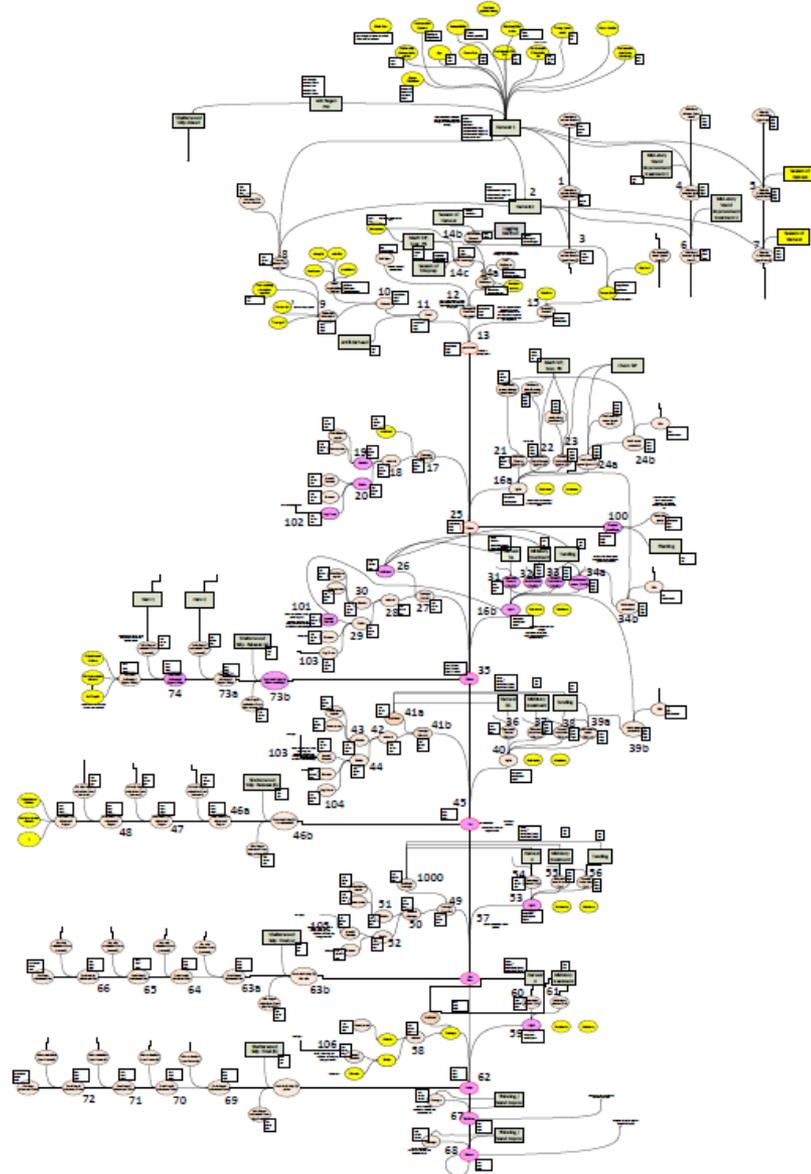
# The Results

- Light levels prior to treatment = 1-15%
- Light levels post treatment = 7- 45%
- Reduced density of midstory up to 46%
- Increased gap light index up to 60%.

Technical Report TR-002 (William C. Parker, Andree E. Morneault & Liz Cobb)

# Knowledge Synthesis

- Uses experience and knowledge with Bayesian Belief Networks (BBN) to aid in determining successful approaches to white pine management.
- BBN portrays the variables within specific goals and treatment paths (e.g. a future forest stand)
- Variables include: physical site conditions, competing vegetation, and management interventions
- BBN developed for white pine for the silvicultural guide and is included in the background and rationale document.

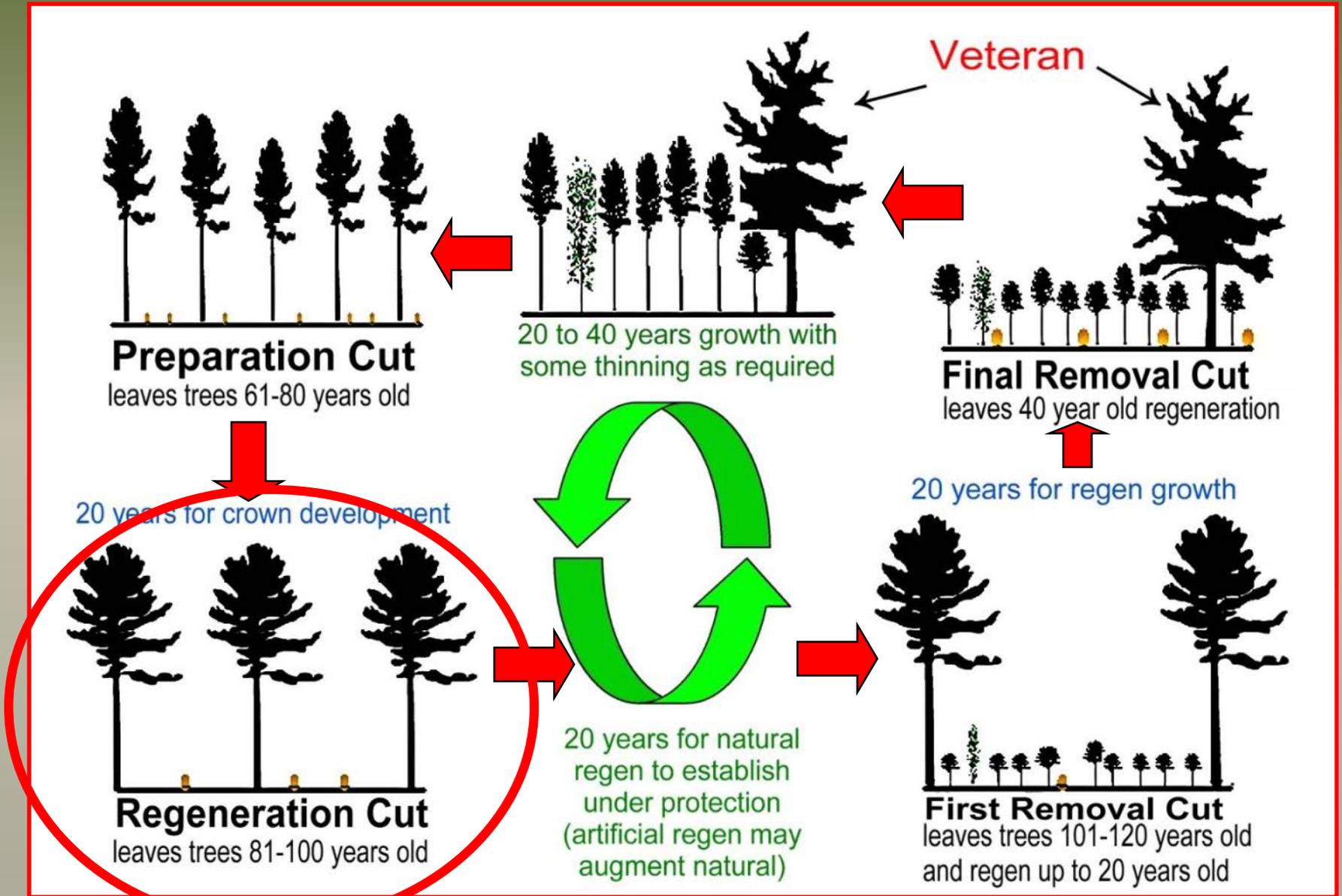


# White Pine Management



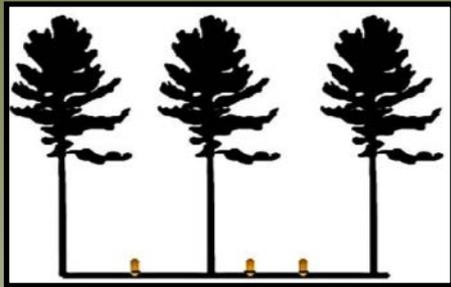
The goal is to create optimal light conditions for the establishment and continued growth of white regeneration until final removal.

# Review: Uniform Shelterwood Management



# 3-Cut Shelterwood – Natural Regeneration - Best Results when:

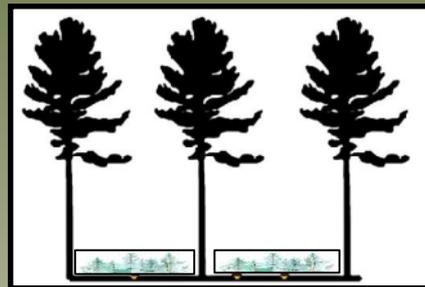
Site: low competition, low potential for competition; high stocking, almost pure Pwr pre-harvest



## Regeneration Cut

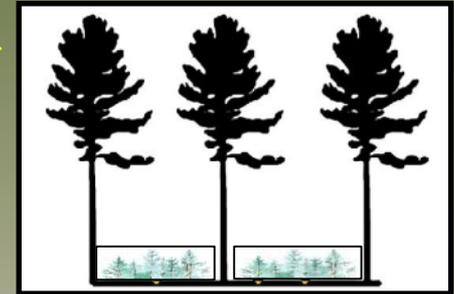
Retain:

- ✓  $\approx 18 \text{ m}^2/\text{ha}$ , 50-60% CC
- ✓ 45-53% sunlight
- ✓ thin from below
- ✓ 100-120 stems per ha
- ✓  $\frac{1}{2}$  to  $\frac{1}{3}$  crown spacing



## Establish Abundant Regen

- ✓ high % of soil disturbance
- ✓ excellent competition control
- ✓ bumper seed year = early site capture by excessive amounts of regen



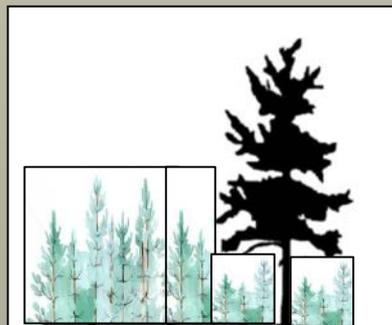
## Removal/Release Cut

- ✓ Careful logging
- ✓ Retain:
- ✓  $\approx 12 \text{ m}^2/\text{ha}$ , 40% CC = lower weevil and blister rust



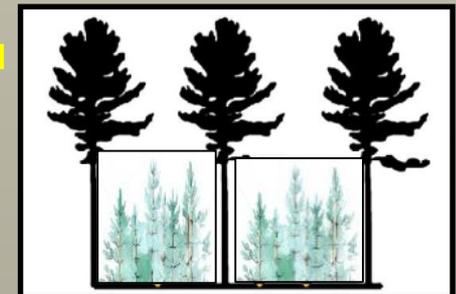
## Final Removal Cut

- ✓ Careful logging
- ✓ Retain residual trees according to guidelines



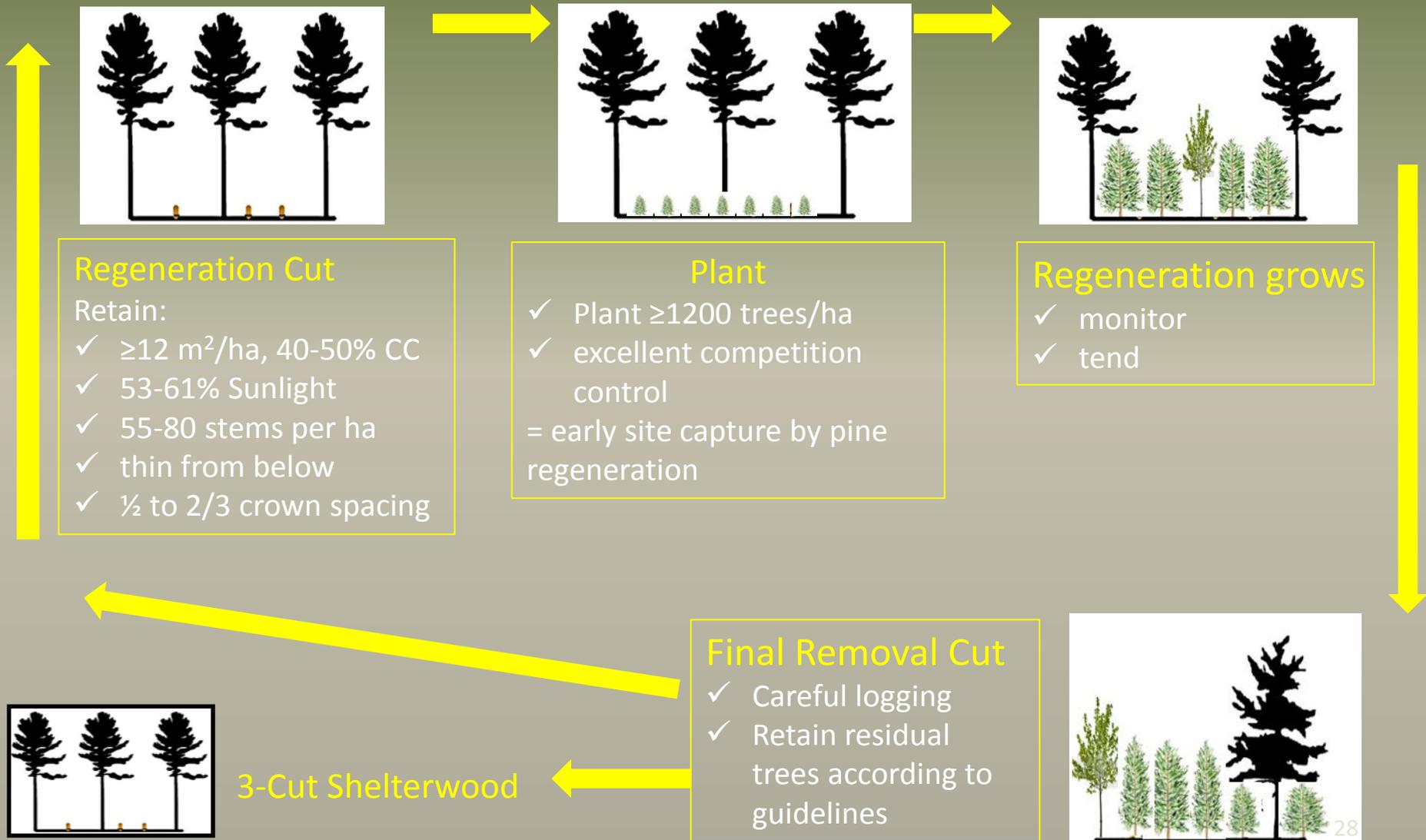
## Regeneration grows

- ✓ monitor
- ✓ tend, if required



# 2-Cut Shelterwood – Planted Regeneration - Best Results when:

Site: High stocking, mixed stand, cannot retain 18 m<sup>2</sup>/ha, 60% CC  
dom/co-dom, evenly distributed Pwr+companion species, thin from below



# Partial shade and white pine growth

- Light levels of
  - $\leq 25\%$  of full sunlight - poor survival and growth
  - $\approx 30\%$  - competitive height growth
  - 40% to 50% - maximum height growth
  - $> 50\%$  - maximum volume growth
- Thin from below
- Stay over 30% light  
overstory+midstory+understory
- Aim for  $> 45\%$  light to maximize height growth
- More would be better – how much more before weevil problems get bad?

(Logan 1966, Messier *et al.* 1999, Boucher *et al.* 2007, Fahey and Lorimer 2013, Parker 2014)



Overstory



Midstory



Understory

# Partial shade and competition

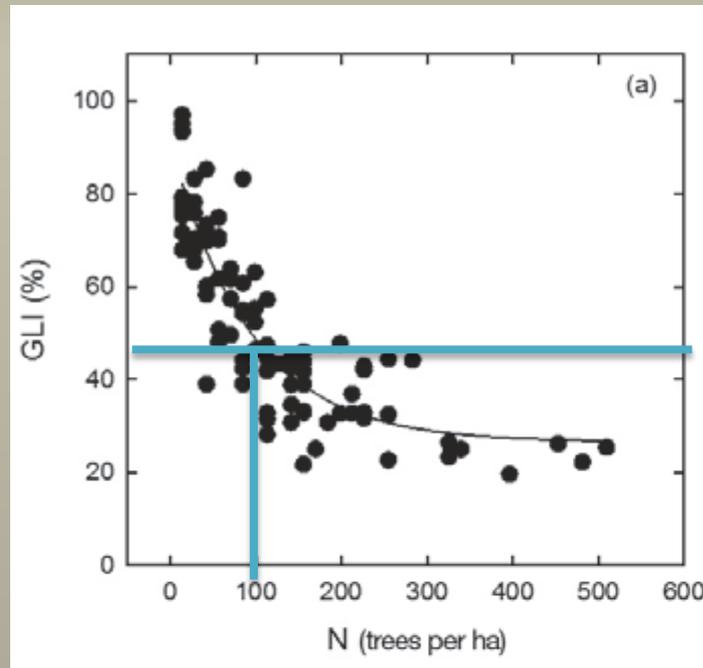
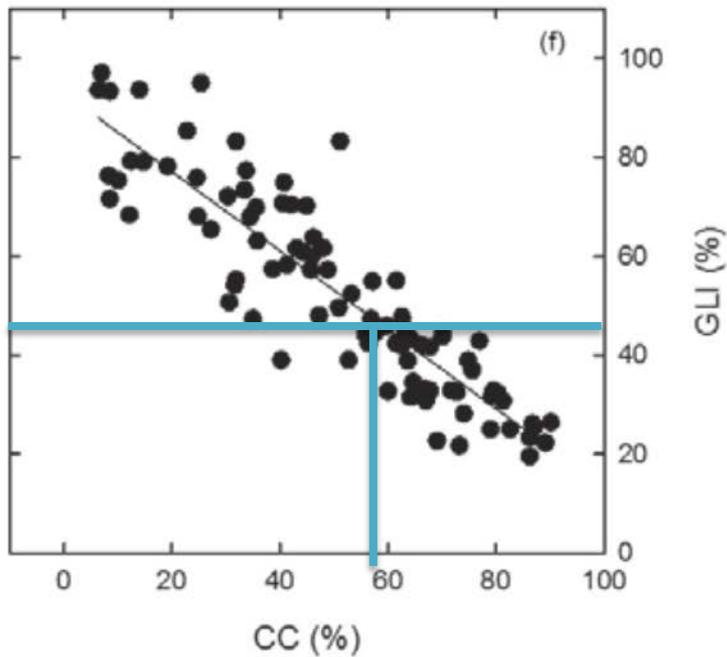
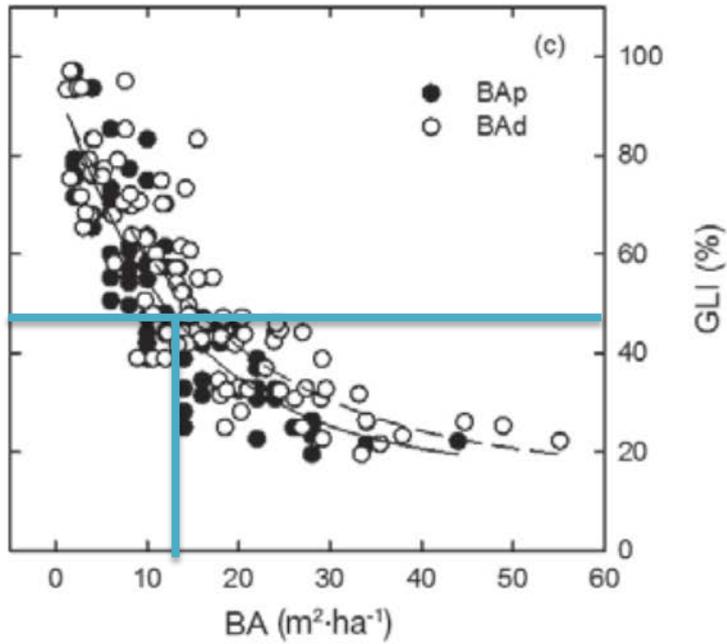
- Shade does not “control” competition
- Overstory reduces light, any additional competition reduces light even more
- Shade can reduce the **vigor** of intolerant competition
- Deep shade can reduce soil temperature – reduce root suckering of poplar, germination of seedbanking species



6 years



# Relationship between stand metrics and light



(Parker 2014)

# Relationship between Basal Area & Crown Closure

Basal Area	Crown closure %	Crown Closure %
Prism 2	y=plot data	y=prism
0	0.00	0.00
2	10.74	13.20
4	20.18	24.45
6	28.49	34.04
8	35.81	42.21
10	42.24	49.17
12	47.90	55.10
14	52.88	60.16
16	57.27	64.46
18	61.12	68.13
20	64.51	71.28
22	67.50	73.93
24	70.13	76.20
26	72.44	78.13
28	74.47	79.78
30	76.26	81.19
32	77.83	82.39
34	79.22	83.41
36	80.44	84.28
38	81.51	85.02
40	82.45	85.65

# Crown Closure Including Mid-Canopy



# Crown Closure Mid Canopy Removed



# So What Is Crown Closure Anyway?

- A measurement identifying the amount of light that is able to penetrate to the forest floor.
- 0-9%      Very Sparse – Full Sunlight
- 10-29%    Sparse – Abundant Sunlight
- 30-49%    Low – Moderate Sunlight
- 50-69%    Medium – Some Sunlight
- 70-84%    Dense – Limited Sunlight
- 85-100%   Very Dense – No Sunlight

# 30 % Crown Closure

- 31.62% Crown Closure
- 8 m<sup>2</sup>/ha
- Manage for Red Pine
- High Blister Rust Risk
- High Weevil Risk



# 40% Crown Closure

- 40.74% Crown Closure
- 10 m<sup>2</sup>/ha
- Weevil Risk
- Blister Rust Risk
- One Removal Cut



# 60% Crown Closure

- 59.96% Crown Closure
- 20m<sup>2</sup>/ha
- Two Removal Cuts



# 30 % Crown Closure

- 30.58% Crown Closure
- 6 m<sup>2</sup>/ha
- Manage for Red Pine
- High Blister Rust Risk
- High Weevil Risk



# 50% Crown Closure

- 51.12% Crown Closure
- 10 m<sup>2</sup>/ha
- One Removal Cut



# 40% Crown Closure

- 40.46 % Crown Closure
- 8 m<sup>2</sup>/ha
- Weevil Risk
- Blister Rust Risk
- One Removal Cut



# 50% Crown Closure

- 48.78% Crown Closure
- 10m<sup>2</sup>/ha
- One Removal Cut



# 60% Crown Closure

- 61.52% Crown Closure
- 12m<sup>2</sup>/ha
- One Removal Cut



# Keys to Success

- Removal of mid canopy
- Ensure uniform crown closure through tree marking & harvest
- Vegetation management
- Tree plant
- Realistic & economic ability to perform removal cuts
- Need more flexibility in the FMP Process to complete removal cuts when required.